| Activity | Notes |
|----------|-------|
|          |       |

3043 Case notes for restricted cases. If a worker

If a worker has the security to view Restricted Cases, then they will also now be able to add case notes via search for a restricted case.

# **Activity Notes**

3059 Create Case Work

Narrative

When creating a Safety Services narrative from the Create Case Work page, the narrative category is no longer being automatically changed to Corespondence; it now remains as Safety Services.

## **Activity Notes**

4389 Closing the page - save

validation

Case note & Provider notes now prompt to save before

closing.

Correction notes now prompt to save before closing also.

## **AFCARS**

1240 Cannot correct an AFCARS errors

The following changes have been made on the AFCARS Information II tab of the AFCARS Foster Care Exceptions page:

- 1. Elements 44-46 are now editable whenever any one of them is in error.
- 2. The worker is now able to select a new First and/or Second caretaker.
- 3. The Removal Case ID and the Names of the First and Second Foster Caretakers are now being displayed.

| AFCARS     |  |  |
|------------|--|--|
| 3950       | r-cm2102-afcars-error-report                 | The AFCARS Error Report can now be run for one county.   |
| AFCARS     |  |  |
| 4114       | Field on tickler table incorrectly populated | The AFCARS batch will no longer populate the worker's id in the AFCARS base tickler as this should only be done on escalated ticklers.                         |
| Approvals  |  |  |
| 3732       | Unassigned supervisor able to approve form   | The Legal Documents can no longer be approved from Search and the Approval History page will now be displayed in Read-Only mode from Search.                   |
| Assessment |  |  |
| 3267       | IAPC template                                | The appropriate worker is now being displayed on the Initial Assessment - Primary Caregivers template if it was an Assessment that was created via conversion. |

### Assessment

3589 Filter on Allegations Tab of

Assessment Window

There is now a filter on the Allegations Tab of the Assessment page specifically related to the A/N Code and Assessment Results fields.

An allegation of A/N that is 'Circumstances Justifying Belief that A/N Will Occur' can only have a finding of 'Likely to Occur' and 'Unlikely to Occur'; therefore, the available options on the Assessment Result drop-down field are now:

- 1. Likely to Occur
- 2. Not Able to Locate Source
- 3. Pending
- 4. Unlikely to Occur

All other A/N Codes will display:

- 1. Not Able to Locate Source
- 2. Pending
- 3. Substantiated
- 4. Unsubstantiated

### Assessment

3842 modified IAPC

If a Modified IA-PC has been created for a case, any worker can now launch the piece of work regardless of the county of the worker. Milwaukee County is still the only county that can create them, now any county can view them.

| Assessment |  |   |
|------------|--|---|
| 3915       | Mandated Reporter Letter<br>Changes                | The Mandated Reporter Letters have been modified with the following changes:  1. The Worker Name and Title now pre-fills with the worker who initially created the template instead of the worker that is launching the template. |
|            |  | 2. When multiple participants are listed on the template, the 'and' is now displaying properly in before the last child's name.   |
|            |  | 3. When the address information for the mandated reporter is changed on an Initial Assessment, the information on the IA mandated reporter letter will now reflect the address change.  |
| Assessment |  |   |
| 4146       | R-SM06A-INT-ASSMNT-SITE-<br>ACTVTY-RPT FAILED      | The Assessment Site Activity Report had been terminating abnormally. It has been modified to run and complete successfully.   |
| Assessment |  |   |
| 4152       | Extension window won't accept any dates            | A supervisor can now 'Not Approve' an Assessment Extension without the system generating any errors regarding the date of the extension.  |
| Assessment |  |   |
| 4451       | Mandated reporter Letter from<br>Assmnt- fatal app | Able to launch Manadated Reporter letter, edit and save with out getting a Fatal Application Error  |

| Automated Messaging  |   |  |
|----------------------|---|--|
| 3161                 | Information in message is not correct       | An automated message will no longer be generated when a Protective Services Report is screened out and a case is created.  |
| Automated Messaging  |   |  |
| 3321                 | Assignment emails when email server is down | When the eWiSACWIS system is generating an automated message and the email server is down, a Fatal Application Error message will no longer be displayed. A message will be displayed to the user indicating that the email server is down and the message will have to be sent manually.                      |
| Automated Messaging  |   |  |
| 3802                 | All automated messages - sent from          | When the eWiSACWIS system sends an automated message, the message body of the email will now display 'eWiSACWIS' before the worker's name to indicate that the email was sent from the application; Sent From: <worker name=""> will now read as Sent From: <ewisacwis name="" worker=""></ewisacwis></worker> |
| Case Visual Metaphor |   |  |
| 2672                 | Display Restricted Case on Desk<br>Top      | The desktop will now display 'Restricted Case' next to a case where the case is restricted. This applies to the Ticklers, Cases, Workers, and Approvals expandos.  |
| Case Visual Metaphor |   |  |
| 2990                 | Risk Level not on desktop                   | The Risk Level for the Family Risk Assessment of Future Abuse/Neglect is now being displayed on the outliner when appropriate.   |

### **CAU Adoption Referral**

plcmt. At time of referral field The 'Placement at Time of Referral ' on the Placement

tab of the Adoption Referral page is now pre-filling with the provider that the child is placed with at the time the

Adoption Referral is created.

**Close Case & Adoption Decree** 

3720 Cases can close w/out approval If a case that has multiple Assessments but the last

of Assemnt

Assessment has not been approved, the case will no longer be allowed to close because of the pending approval.

**Close Case & Adoption Decree** 

4184 Cannot merge cases if case has

prev. merge

When a case is being merged and the case has had a previous disrupted closure request, the case will now be allowed to close instead of denying the case closure.

Collect/Determine Eligibility

2859 Med Cert page- second street The second street address field (

address gives FAE

The second street address field (for street name) no longer will accept more than the database field length of 12 characters. This change results in the user no longer receiving a Fatal Application Error.

**Collect/Determine Eligibility** 

Template updateable via Search The following templates that are launched from the

Eligibility page are no longer editable and display as

Read-Only via search.

1. Financial Assessment Referral (CFS-2123)

2. Title IV-E Out-of-Home Care Income and Resource  $\,$ 

Determination (CFS-205)

## Collect/Determine Eligibility

3829 Duplicate Elig. Rows after When an Eligibility worker selects the 'Void

Voiding Determination Determination' from the Options drop-down field on the Initial Determination tab of the Eligibility page, the Go

button will no longer be available.

Previously it allowed the Go button to be clicked again

which was causing the system to create multiple

Eligibility records.

Collect/Determine Eligibility

Voided Eligibility When an Eligibility record is voided the 'Date Completed'

field is no longer enabled.

Collect/Determine Eligibility

3867 Cannot see which redet is being When a Redetermination is printed, the entire list of

printed Redeterminations are now displayed on the printout.

And when printed in landscape mode, no data is being

cut off.

**Collect/Determine Eligibility** 

4273 Eligibility The Save button now becomes enabled on the Adoption

Eligibility page after viewing the template.

**CPS Reports** 

246 Case Participant should not have Now when Service Intakes and Protective Services

been created Reports are created or linked to an existing case,

particpants with only a role of 'Witness' will no longer be

carried over to the case as a case participant.

## **CPS Reports**

1247 Link PS report to Pre-Adoptive For Pre-Adoptive Child or Guardianship cases, the system

Child case

now allows a Services Intake to be linked to the the case as long as the intake only has one participant and that participant is also in the case.

### **Document Plans**

3011 PP Placement prefilling Error The Permanency Plan will now display placements

correctly if they have been closed for reasons of TPR, Birthday Batch or Parent Agency Change. The Begin Date now comes from the 1st placement that was closed and all other data (end date, end reason, etc.) now come

from the 2nd placement.

**Document Plans** 

3030 Birthday Batch showing up as When a Plan is being terminated, the reason of 'Birthday

termination reason Batch' will no longer be an available option.

**Document Plans** 

Case Progress Evaluation When changes are made to the Safety/Case Planning tab

Template for a Case Progress Evaluation and the plan is approved, the values on the tab are now being saved and displayed

properly on the template.

### **Document Plans**

3718 Launch PP before Save should be

on Banner

When a Permanency Plan is copied over and the worker attempts to save the plan without launching the

template, a message is displayed stating that the Perm Plan template must be launched before PP can be saved and an error icon now appears on the eWiSACWIS

banner.

**Document Plans** 

4110 'Not Approve' Adoption Case Plan Supervisor no longer gets a Fatal Application Error when

selecting the 'Not Approved' option from the Approval

tab.

**Document Plans** 

4237 Goals deleted from edited case

plan

Able to edit case plan, goals remain.

Foster Care/Out of Home Placements

1833 Missing functionality with

Notifications and Narr.

When a notification is sent for the Out of Home

Placement Notification page, a case note is automatically created to indicate which notification was sent, for which

case participant and who was the recipient.

Foster Care/Out of Home Placements

2901 OH Placement and Collaterals A collateral is no longer displayed in the Primary and/or

Secondary Caretaker drop-down fields when creating an

Out-of-Home Placement.

### Foster Care/Out of Home Placements

3232 FC Rate Setting approval via The

Search

The Foster Care Rate Setting can no longer be edited or approved via Search; the Rate Setting and Approval History pages and the template will open in View Only mode from Search.

### Foster Care/Out of Home Placements

3765 2 removals in a row error on OHP

window

When an Out-of-Home placement is created, the initial removal from placement is now being set for the

appropriate placement for a child.

### Foster Care/Out of Home Placements

3932 Able to change placement dates Once

on approved plcmnts

Once an Out-of-Home placement is approved, the 'Placement Begin Date' and 'Date Removed from his/her

home' are no longer editable.

Once an In-Home Service placement is approved, the 'Placement Begin Date' and 'Placement Status' are no

longer editable.

### Foster Care/Out of Home Placements

3933 Can't Uncheck Override PA

checkbox

Override Parent Agency checkbox defaults and saves

correctly on the OOH and IH Service page.

# **Gather/Monitor/Request Reimbursement**

FM04a05 - Expected Days of

Care Report

The percentages for the Expected Days of Care are now computing correctly on the Eligibility Based Days of Care

report.

### Gather/Monitor/Request Reimbursement

3753 FM04a10-R-payment-based-

days-of-care

The Payment Based Days of Care report now displays the percentage as a 4 digit number.

### Gather/Monitor/Request Reimbursement

3969 Wrapround/FPI/YES Changes-

Online

The outliner (worker's desktop and Search page) will display a new label called 'non-system-disbursed' for non-system-disbursed payments to indicate that they will not be sent for check processing.

On the Maintain Service Type and Rate page, the label 'Emergency/Contract Payment' has been renamed to say 'Non-System-Disbursed Payment'.

More details about the new Wraparound/FPI/YES changes will be presented at the upcoming PAW/TAW meeting.

## Gather/Monitor/Request Reimbursement

3972 Wrapround/FPI/YES Changes-

**Batch and Reports** 

A new report, which provides a comparison of the system-disbursed and the non-system-disbursed Wraparound/FPI/YES payments and overpayments by child, will be distributed to the FPI/YES counties.

More details about this new report will be presented at the upcoming PAW/TAW meeting. If you start receiving this report, please ignore it until then.

# **Home Inquiry**

3744 Home Inquiry Fatal Application

A Home Inquiry type of 'Relative ICPC' can now be screened in without the system generating a Fatal Application Error.

| Home Provider |  |  |
|---------------|--|--|
| 3547          | can't make provider inactive                         | A Private Provider can now be inactived without the system flipping the status back to 'Active' when the record is saved.  |
| Home Provider |  |  |
| 3749          | Foster Family Support eval/revision template         | The Foster Family Support Plan/Revision can now be launched from the Home Provider page without the system generating the following message: Word cannot open the document. Try one or more of the following: On the File menu                                 |
| Home Provider |  |  |
| 3754          | Parent Agency Change                                 | When a Parent Agency (PA) changes and there is open placement with the provider, the appropriate end date will be given to each placement. This will ensure that no placements are closed with a Placement End Date that is prior to the Placement Begin Date. |
|               |  | If the PA end date is before the placement begin date, then the placement end date will be set to the placement begin date. Otherwise, the placement end date will be set to the PA end date.  |
| Home Provider |  |  |
| 3797          | Intake/Inquiry search page 9<br>digit zip- Fatal App | The system now accepts a 9 digit zip code and the Fatal Application Error is no longer being displayed when saving the Home Inquiry.   |

| Issue/Reconcile Checks      |  |  |
|-----------------------------|--|--|
| 4208                        | FM0203 - Monthly Payment report is inaccurate      | The Monthly Payments repor has been modified to display all payments including ones that use new placement statuses. In addition, it now differentiates between Court Ordered and Non-Court Ordered.   |
| Legal Consult               |  |  |
| 3779                        | template mapping                                   | The worker's name on the Adoption Acceptance Letter (CFS-2288) has been modified and is now editable on the template and is no longer a pre-filled field.  |
| Legal Consult               |  |  |
| 4334                        | sm09_petition_transfer_lgl_cus_<br>sw.doc          | The Petition for Transfer of Legal Custody template is now available and is accessible off of the Legal Documentation page.  |
| Licensing Home Providers    |  |  |
| 4149                        | Reactvt copies Services from Various hist. licencs | When a provider's license is reactivated, the appropriate services are now being displayed on the license. Previously, if the provider had Treatment Foster Home - Contracted Services on a previous license, they were also being carried over to the reactivated license and should not have been. |
| Licensing Private Providers |  |  |
| 3673                        | Designated County for Private<br>Providers         | Private Providers no longer display a designated county on the desktop or from Search.   |

### **Maintain Case**

| 1137 | Add Checkbox to          | A supervisor with the appropriate security authorization |
|------|--------------------------|--|
|      | restrict/unrestrict case | can now restrict or unrestrict a case via a checkbox on  |
|      |                          | the Maintain Case page. A supervisor can only check the  |
|      |                          | Restricted checkbox if they are not a participant in the |
|      |                          | case and they belong to a management job class where     |

This functionality will also be available from the case search page if in addition to the above criteria, the supervisor has the security to view restricted cases in their User Group security.

the approval level is greater than 1.

In addition, the words 'Restricted Case' will be displayed next to the case name on both the worker's desktop and via Search.

### **Maintain Case**

Problem with Deactivation Workers can now deactivate or reactivate a child from

one case if they have an open placement in a different

case.

### **Maintain Case**

3726 Spell Check Problem Users will no longer be able to exceed the character limit

of a field in eWiSACWIS by entering too much text into the Spell Check window. If the amount of characters in the Spell Check window exceed what the field can accept, the extra characters will now be deleted.

### **Maintain Case**

| Maintain | Case |
|----------|------|
|----------|------|

3937 Batch failed last night The Ongoing Services Activity batch now runs

successfully.

**Maintain Case** 

4109 b-sm04a-case-part-remove The Case Participant Removal batch now runs

successfully and removes the participant from the case.

**Manage Trust Accounts** 

fm0705-kids-daily-update The KIDS Daily batch is now producing the correct log

file name; b-fm0705-kids-daily-update.

Office Automation

Document processing Occasionally, templates were displaying bookmark values

in the wrong bookmark on the template. This was a problem caused by MS Word and has been resolved via

the eWiSACWIS document processing.

Office Automation

Delin Assmt & Court rpt, fatal When a participant is created in a Services Intake, each

app

person record is being created in a Services Intake, each person record is being created with the 'Interpreter Required' flag on the person management record equal to 'N' or unchecked instead of being blank. This now allows the Delinquency Assessment and Court Report (CFS-2317) to be created without the system generating

a Fatal Application Error.

### **Person Management**

Age Adopted should be req'd if When selecting 'Yes' for the 'Child was Previously

Prev. Adptd = Yes

Adopted' field on the Additional tab of the Person
Manangement page, an age must be entered in the Age
Adopted field. If the user attempts to save the record
without an age selected, then the following message will
be displayed:

If Child Previously Adopted = Yes, an age must be

selected in the Age Adopted Field.

## **Post Adoption Activity**

order of Grand Search results The Adoption Grand Search page has been modified to

list the results in alphabetical order regardless of the

name being in Upper case or Mixed case.

## **Process Payments & Purchase Requests**

3675 Episode Driven Batch Program Duplicate payments are no longer being generated when

the end date of the previous month's payment is

changed.

## **Process Payments & Purchase Requests**

3935 'No data found' on placement The Placement field on the Payment page will now

field display appropriately when the Wrap button is clicked,

the payment is saved and then reopened.

### **Provider Address Maintenance**

Need to save Apt, Ext fields w/

NO spaces

If a worker enters spaces in an apartment number field, the system will automatically eliminate the spaces so that other process such as mailing labels will display the address correcty.

### **Report Selection & Distribution**

3846 reloading prev. day rpts does A prev

Ctrl-M job stream

A previous days reports can now be loaded via the Control-M job stream.

### **Report Selection & Distribution**

4009 Changing Cnty on Security page

deletes changes

When changing the county on the Maintain Security - by Report page, a message will be displayed to prompt the user to save their changes.

# **Report Selection & Distribution**

4013 Changes are lost if searching out

a new person

When changing the worker on the Maintain Security - by User page, a message will be displayed to prompt the user to save their changes.

## **Report Selection & Distribution**

4183 Duplicate Report IDs There are no longer any duplicate Report ID's and

workers now have access to all the reports they are

assigned to.

| Search |   |   |
|--------|---|---|
| 3200   | Issues with View All Sites user group restriction | The 'View All Sites' checkbox for a user group is now functioning correctly. The check box is used to restrict which case records can be searched for and viewed from the Case and Person tab on the Navigational Search page based on the Site of the case and the worker.                       |
| Search |   |   |
| 3634   | Accessing templates via Search                    | The Placement Notifications, Rate Setting Notifications and Notices History pop-up pages do not have the Insert or Save buttons enabled and the templates are opened in Read-Only mode when accessed from the Search page.  |
| Search |   |   |
| 4141   | Provider Search                                   | Clicking the 'Next' hyperlink when searching providers, now displays the providers in alphabetical order.   |
| Search |   |   |
| 4163   | Case Search                                       | When a case is created from an intake, the case name is no longer created with trailing spaces. This was causing the case to be displayed when searching for the case with 'Sounds Like' checked but not when it was unchecked. Now it displays in search with and without 'Sounds Like' checked. |

### Search

4185 case search When searching a case, the 'Sounds Like' checkbox is

now working and displaying cases appropriately. In addition, the cases are displayed in alphabetical order regardless of the name being in upper case or mixed

case.

System Help & Policy

Help File for IAPC anchor

The Anchors for Adult Functioning for the Initial

Assessment-Primary Caregivers have been updated on

the page and in the help files.

### **Ticklers**

2595

Perm Plan Hearing and Review ticklers

The Permanency Plan Hearing and Review ticklers will now be generated when the child's most recent Out-of-Home placement does not have a discharge and the item being created is the most recent Review or Hearing (i.e., Admin Review Meeting; Legal Perm Plan Review, or Legal Perm Plan Hearing).

If the most recent Perm Plan Hearing (annual) is being created, then the Hearing and Review ticklers will be created as follows:

- 1. Create Hearing tickler (verified hearing date + 365 daysr)
- 2. Create Perm Plan Review tickler (verified hearing date + 180 days)

If the most recent Perm Plan Review (Legal) or Admin Review Mtg (Planning) is being created, then the Hearing and Review ticklers will be created as follows:

- 1. Create Hearing tickler (verified hearing date OR completed date scheduled + 180 days)
- 2. Create Perm Plan Review tickler (verified hearing date OR completed date scheduled + 365 days)

Detailed criteria for searching for Meeting and Legal Status records or for creating ticklers is as follows:

A Legal Status with a legal action of 'Permanency Plan Hearing (annual) is entered, a Hearing date is entered, the verified checkbox is checked,

OR, an Administrative Review Meeting is entered with the Meeting Completed checkbox checked.

OR a Legal Status with a legal action of 'Permanency Plan Review (6 months)', a Hearing Date is entered, and the verified checkbox is checked.

| Ti | ckl | lers |
|----|-----|------|
|    |     |      |

2871 6 month rate setting When an Out-of-Home Placement is created and there is

an associated 6-Month Rate Setting Tickler, it is now

being deleted when appropriate.

**Ticklers** 

3858 Wrkr from whom orig. tickler A Supervisor's escalated ticklers now display the workers

comes not displayed

name on the desktop so that the supervisor knows which worker is responsible for completing the work for the

tickler.

**Ticklers** 

4200 Need additional edit on The following validation error message is now displayed

"Reassign All"

when a supervisor attempts to reassign a worker's case

load to the same worker:

Cannot reassign all of the worker's assignments to

themselves.

**Voluntary Services Referrals** 

4090 Service Intake Summary The Green county version of the Service Intake

Summary (CFS-2247-23) now displays and pre-fills the

participants correctly.

**Voluntary Services Referrals** 

Services Intake database Now when doing a service intake, the row will be

updating

inserted in County\_Person\_Cross\_Ref table if a county person ID was included with the Intake Participant

information, just like PS Report.

## **Worker Assignment**

4002 Pre adoptive name showing on When viewing an assignment for an Adoptive Case, the

assgnmt detail

name displayed is now the adopted child's name vs. the child's name prior to adoption.

# **Worker Assignment**

4302 Reassign All Functionality The following message is now displayed when a

supervisor attempts to reassign a worker's caseload and a reassignment of cases was already initiated but has not

been completed by the nightly batch:

This woker's assignments have already been reassigned to <Worker's Name>. Are you sure you want to reassign

them to the current worker selected?